01 / MY MOVE BRIEF

Orlando Real Estate Consultation Planner

Clarify the move. Ask useful questions. Leave with a next step.



Start with the decision you want help making.

☐ Buy ☐ Sell ☐ Buy + sell ☐ Relocate

Target timing / important date

What can move, and what cannot?

Area 1 to explore / property location

Area 2 to compare / why it interests me

Home type / spaces I need

What would make this move worthwhile?

My everyday anchors

List the actual places and routines a home needs to support: work, regular trips, parking, access needs or care responsibilities.

Three priorities I will protect

Trade-offs I can consider

Local check: College Park is a neighborhood, not all of ZIP 32804. Winter Park is a separate city. Confirm the jurisdiction, routine routes and property details for the actual address.

Educational organizer, not a contract or loan approval. Free; no registration required. Keep this working copy private and share only the summary you choose. Prepared November 4, 2026.

02 / PREPARE YOUR CONVERSATION

Bring context, not a document dump.

Use the lane that fits today. Unknown is an acceptable answer.



IF YOU ARE BUYING

Approximate home-price range you feel comfortable discussing:

Financing conversation status

- ☐ Not started
- ☐ Talking with a lender
- ☐ Letter in hand / cash plan

A preapproval is conditional, not a guaranteed loan. Your own spending comfort may be lower than a lender's limit.

What I want to clarify first

IF YOU ARE SELLING

Home basics: area, home type and approximate timing. Use a private channel for the actual address.

Major work / dates / what is unknown

Questions to flag: who can authorize a sale, occupancy or tenants, access for showings, and records still needed. Ask the appropriate professional to verify.

First issue I want help resolving

IF YOU ARE BUYING AND SELLING

What must happen first, and what is my fallback if the dates do not align?

Use approximate amounts and status only. Do not send account numbers, tax returns, identity documents, lender files or a completed private workbook through a public comment or general inquiry form.

03 / YOUR FOLLOW-THROUGH

Leave with a written next step.

Agree on the question, the responsible person and the follow-up date.



Use this agenda during the conversation

Ask about service scope, representation, compensation, written agreements and your next decision. Terms and agent compensation are negotiable. Read before signing.

Topic / question	Owner	Source / professional	Next date
Search or sale plan / priorities			
Costs / agreement questions			
Property facts still to verify			
Agreed next decision			

Your contact-ready summary

My goal _____

My timing / flexibility _____

My two areas / property location _____

My main question _____

My preferred next step _____

Ready to talk through your Orlando move?

Daniel Wilson | 407-808-9931 | TopOrlandoLiving.com

Click here to request a buying, selling or relocation conversation.

Sources / useful next reads

CFPB: preapproval and your own spending comfort
NAR: negotiating written buyer agreements
Florida DBPR: verify a real estate license